

Meril Markley - Publications, Speeches and Media

Publication/Sponsoring Organization	Location	Title	Language	Medium/ Role	Year
Accounting Today	New York	Commentary: Modern Lessons from Ancient Internal Controls	English	Article	2007
Accounting Today	New York	International Tax: Translation Needed: Transfer Pricing and FIN 48	English	Quotes	2008
American Oil & Gas Reporter	Derby (KS)	Tax Tidbits – Firms Doing Business with PEMEX Need to be Aware of Mexican Tax Laws	English	Article	1997
American Society of Women Accountants	Houston	International Tax Overview and Update	English	Speech	2011
American Tax Institute in Europe	Paris	Complying with Information Reporting Requirements	English	Speech	1992
Ark-La-Tex Conference on Trade with Mexico	Shreveport	Tax Strategies for Investments in Mexico	English	Speech	1993
Art of Business Luncheon Series	Houston	No Time Toulouse – The Origins of Modern Corporate Governance in Medieval France	English	Speech	2016
Art of Business Luncheon Series	Houston	Looted, Lost and Stolen Art	English	Remarks	2016
Art of Business Luncheon Series	Houston	Striking the Right Chord When Protecting Your Brand	English	Remarks	2016
Art of Business Luncheon Series	Houston	Guardians of the Digital Galaxy	English	Remarks	2016
Art of Business Luncheon Series	Houston	Making Your Passion for Art into a Successful Business	English	Remarks	2017
Art of Business Luncheon Series	Houston	The Business of Being an Opera Singer	English	Remarks	2017
Art of Business Luncheon Series	Houston	Taking a Novel Approach to Business	English	Remarks	2017
Art of Business Luncheon Series	Houston	Smart Art – Best Practices for Acquiring, Managing, and Planning Collections	English	Materials	2017
Art of Business Luncheon Series	Houston	The Menil Collection at Thirty	English	Remarks	2018
Art of Business Luncheon Series	Houston	Enterprising Variations on a Theme	English	Remarks	2018
Asociación Nacional de Especialistas Fiscales de Monterrey	Monterrey	A Practical Outline of Transfer Pricing Among Related Parties	Spanish	Speech	1993
Asociación Nacional de Especialistas Fiscales de Monterrey	Monterrey	Tax Productivity: International Tax and Enterprise Risk	Spanish	Speech	2003
Bloomberg Forum	Brasilia	Foreign Investors “Wish List” for Reform of Brazil’s Tax System	English	Interview	2003
Boyar & Miller Law Firm	Houston	International Tax	English	Speech	2007
Brazil Energy and Power III	Houston	Financing Options for Brazilian Energy Investments	English	Speech	2000
Brazil Energy Summit (CWC Group)	Rio de Janeiro	Tax Planning in Tumultuous Times	English	Speech	2001
British American Business Association	Houston	Investing in the U.K. – Planning Opportunities and Tax Pitfalls	English	Speech	1996
British Foreign and Commonwealth Office (see “Wilton Park”)					

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Campbell Dallas (UHY Scotland)	Aberdeen	Trends in IRS Audits and the Importance of Documentation	English	Article	2011
Cemex Encuentro Fiscalista	Cancún	Transfer Pricing	Spanish	Speech	1996
Center for Business Intelligence Conference on Mexico Logistics	San Antonio	Cross-Border Tax Planning	English	Speech	1998
Center for Commercial Law	Rennes, France	Comments on the Possibilities for a Tax Department to Develop a Significant Commercial Law Practice and to Evolve into a Law Firm (Article by Jean Paillusseau)	English	Translation from French	1991
CFO Magazine	Boston	The Peso Crisis: Aches and Gains	English	Quotes	1995
Château Royal de Blois	Blois, France	Proposal for a Concert by Mercury Baroque of Houston	French	Speech	2009
Chemical Specialties Manufacturers Association	Fort Lauderdale	Globalization for the 90s	English	Speech	1995
Cincinnati Enquirer	Cincinnati	Peso Woes Reach Cincinnati	English	Quotes	1995
Client (confidential)	Houston	Strategic Tax Planning in Cross-Border Projects	English	Speech	2011
Colegio de Contadores Públicos de México	Acapulco	Perspectives on International Taxation	Spanish	Speech	1999
Commercial Property News	New York	Kercheval Lauds Opportunities for Business in Latin America	English	Quotes	1998
Community Impact – The Woodlands	Woodlands, TX	Tips from an Antique Dealer	English	Quotes	2017
Council of Petroleum Accountant Organizations (COPAS)	Dallas	Introduction of the Euro – Implications for U.S. Companies	English	Speech	1998
Dallas Morning News	Dallas	Mexico	English	Quotes	1997
Texas Highway Patrol (Department of Public Safety) Annual Awards Ceremony	Conroe, TX	Remarks on importance of law enforcement in Montgomery County, TX	English	Speech	2005
Des Moines Business Record	Des Moines	Ugly Americans? Ignorant Americans?	English	Interview	1998
Direct Investment in North America	Washington, DC	Mexican Limited Liability Companies	English	Quotes	1995
Dow Jones International News	Brasilia	Tax Reform and Brazil's New Government	English	Quotes	2003
El Economista	Mexico City	Tax Experts in Monterrey at Annual Meeting of CPA Society	Spanish	Quotes	1997
El Financiero	Mexico City	Companies Win Tax Battle	English	Quotes	1995
El Financiero	Mexico City	One-Stop Investing – Accounting Firms Help Investors Cash In on NAFTA	English	Quotes	1994
El Norte (Monterrey, Mexico)	Monterrey	Proposing Tax Incentives to Investors	Spanish	Quotes	1997
El Norte (Monterrey, Mexico)	Monterrey	Mexican Tax Reform	Spanish	Quotes	2002
El Norte (Monterrey, Mexico)	Monterrey	Protocol to U.S. Treaty and Permanent Establishment Exposure	Spanish	Interview	2003
Entertainment Law Reporter	Los Angeles	International Taxation of Entertainers and Athletes	English	Article	1988
Entrepreneurship Institute, The	Houston	Tax Aspects of Going Global	English	Speech	2007
Entrepreneurship Institute, The	Houston	Tax Aspects of Going Global	English	Speech	2008

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Entrepreneurship Institute, The	Houston	International Expansion (Panelist)	English	Speech	2013
Euromoney/Legal Media Group Website	London	Argentina Peso Crisis	English	Quotes	2002
Export Today Magazine	Washington, DC	Special Report Mexico – Manufacturing Mosaic	English	Quotes	1997
Federal Tax Discussion Group	Austin	International Tax Update	English	Speech	1999
Financial Executives International	Houston	Going Global without Going Broke (Moderator)	English	Speech	2013
Financial Executives International	Dallas	Setting Up Shop Abroad	English	Speech	2014
Financial Times	London	Ode to Better Management	English	Quotes	1997
Financial Times	London	NAFTA Fails to Deliver a Feel-Good Factor	English	Quotes	1995
Financial Times	London	Needles and Haystacks – Methamphetamine Abuse in Rural Texas Communities by Sheila McNulty	English	Source	2005
Financial Times	London	Roadmap to Prosperity in Medieval Markets	English	Quotes	2009
Foreign Government – International Tax Directorate	Confidential	Tax-Free Reorganizations	Spanish	Speech	1998
Foreign Government - Cabinet Ministers	Confidential	Worldwide Taxation and Transfer Pricing	Spanish	Speech	2000
French American Chamber of Commerce	Houston	Fraud Detection and Prevention in International Business	English	Speech	2010
French American Chamber of Commerce and Consulate of France in Houston	Houston	Tax Aspects of Investment in the U.S.	French	Speech	2014
French American Chamber of Commerce of Houston	Houston	Tax Planning for Investment in the U.S.	French	Speech	2016
Galleria Area Chamber of Commerce	Houston	Advantages of CAFTA for Small Businesses in Houston	English	Speech	2005
Global Finance Magazine	New York	Investment in Mexico	English	Quotes	1997
Global Finance Magazine	New York	Mexico Insight	English	Quotes	2001
Global Technopolis Study	Austin	Expanding to Foreign Markets – Tax Implications for Technology Companies	English	Article and Speech	1999
German American Chamber of Commerce	Los Angeles	The New U.S.-German Income Tax Treaty	English	Speech	1989
Graduate Women in Business (Rice University)	Houston	The Art of Negotiating – Do the Rules Change for Women?	English	Speech	2003
Greater Houston Partnership	Houston	Doing Business in the Czech Republic	English	Booklet	2011
Greater Houston Partnership & German American Chamber of Commerce	Houston	Investment Strategies for the U.S. from a Tax Perspective	German	Speech	1996
Growth Magazine	The Woodlands	Does Your Business Plan Account for International Tax?	English	Article	2007
Gurupak		Affiliate Marketing for the Masses	English	Quotes	2008
Houston Business & Estate Planning Council	Houston	The Accidental Taxpayer – Tips for Crossing Borders in Business and in Life	English	Speech	2009
Houston Business Journal	Houston	Experts Say...	English	Interview	1997
Houston Business Journal	Houston	Oh, Say Can You Sing...	English	Interview	1997
Houston Business Journal	Houston	Meril Markley Joins UHY for International Tax Planning	English	Press Rel.	2007

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Houston Business Journal	Houston	Overseas Growth Powers Local Law, Accounting Firms	English	Quotes	2012
Houston Business Journal Energy Supplement	Houston	Foreign Taxes Bring Unpleasant Surprises for Unwary Firms	English	Article	2011
Houston Business Journal Energy Supplement	Houston	Who's Who in Energy	English	Profile	2013
Houston Chronicle	Houston	Mexico's Quiet Optimism	English	Quotes	1996
Houston Post	Houston	Money Talks	English	Quotes	1994
Houston Public Media	Houston	UH Symposium Targets Energy Services Companies Expanding Internationally	English	Quotes	2013
Instituto de Contadores Públicos de Nuevo León	Monterrey	US Tax Limitations on Deferral of Foreign Income	Spanish	Speech	1997
Instituto de Contadores Públicos de Nuevo León	Monterrey	Investment in the United States in the post-Enron Environment	Spanish	Speech	2003
Instituto de Contadores Públicos de Nuevo León	Monterrey	International Tax	Spanish	Outline	2017
Instituto Tecnológico y de Estudios Superiores de Monterrey (ITESM)	Monterrey	International Taxation – The Future of Planning	Spanish	Speech	1998
Instituto Tecnológico y de Estudios Superiores de Monterrey (ITESM)	Monterrey	Tax Obligations of Legal Entities in the United States	Spanish	Speech	1995
International Association of Drilling Contractors	Houston	Internal Revenue Code Section 956A -- Too Much Passive Income in Foreign Subsidiaries	English	Speech	1994
International Business Forum	San Diego	Investing in Mexico – Tax and Business Considerations in Light of the US-Mexico Tax Treaty	English	Speech	1993
International Friends of KHM Vienna (see Art of Business Luncheon Series, above)	Houston	Art of Business Luncheon Series	English	Website/ Facebook	2016
International Tax Review	London	Argentina Tax Reform	English	Quotes	2002
International Tax Review	London	Brazil Ends Cumulative Taxes for Manufacturers	English	Interview	2002
International Tax Review	London	Rankings of top tax advisors for Latin America	English	Ranked	2003
International Tax Review	London	How to Navigate Permanent Establishment in the U.S.	English	Quotes	2011
Investment in Bresse Agency	Paris	Investment in Bresse from the Perspective of the U.S. Investor in the Plastics Industry	English	Article	1991
Investment in Neuchâtel Agency	Neuchâtel	U.S. Tax Aspects of Investment in Neuchâtel, Switzerland	English	Article	1992
Italy America Chamber of Commerce	Houston	Starting a Business in the U.S.	Italian	Speech	2014
Japanese Export Trade Organization (JETRO)	San Diego	Income Tax Issues for Cross-Border Investment with Mexico	English	Speech	1994
Jasper County Chamber of Commerce Annual Awards Banquet	Jasper, TX	Remarks on the importance of small businesses to community growth	English	Speech	2005
KHOU (Television)	Houston	NAFTA Survey – The First Six Months	English	Interview	1994

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KNWS (Television)	Houston	NAFTA Survey – The First Six Months	English	Interview	1994
KPMG LLP	Houston	Tax & Legal Vocabulary – French-English	French/ English	Article	1999
KPMG LLP	Houston	Tax & Legal Vocabulary – German-English	German/ English	Article	2001
KPMG LLP	Houston	Tax & Legal Vocabulary – Spanish-English	Spanish/ English	Article	1994
KPMG Alcaraz Cabrera Vazquez	Caracas	Transfer Pricing and Anti-Deferral Rules	Spanish	Speech	1999
KPMG Tax Connections Video Series	New York	Introduction to the Americas Center of Excellence	Eng./Span.	Interview	1999
KPMG Trade & Customs Roundtable	Houston	Income Tax Implications of Selling in Europe	English	Speech	1998
KPMG Cárdenas Dosal Forum on Mexican Tax Reform	Juarez	Cross-Border Transfer Pricing Issues	Spanish	Speech	1995
KPMG Consumer Markets Tax Best Practices	Dallas	Latin America - The Next Frontier	English	Speech	2000
KPMG Doing Business in Mexico	Austin	Tax Issues for High Tech Businesses	English	Speech	1994
KPMG European International Tax Conference	Vienna	Latin America - Regional Tax Strategies for European Investors	English	Speech	2000
KPMG Fidal et International	Paris	Argentina Loss Refreshers	French	Speech	2001
KPMG International Business School	Tampa	Utilization of Excess Foreign Tax Credits	English	Speech	1996
KPMG International Summit	Naples (FL)	Integrated Tax Planning for the Americas	English	Speech	2000
KPMG TaxNewsFlash-Americas	Washington, DC	Various articles on developments in taxation in Latin America (biweekly on-line publication)	English	Contributing Editor	2000 2001
KPMG.com	Washington, DC	Argentina Peso Crisis	English	Webcast	2002
KTRH (Radio)	Houston	NAFTA Survey – The First Six Months	English	Interview	1994
La Vanguardia	Barcelona	NAFTA and its Implications for Spain and Europe	Spanish	Quotes	1996
Latin American Law and Business Report	Washington, DC	<i>Caveat Emptor</i> – Tax Due Diligence is a Must for Mexican Acquisitions	English	Article	1995
Lehman Brothers	New York	Emerging Markets – Challenges and Opportunities in Mexico	English	Speech	1994
Louisiana State Bar Association Tax Section	Baton Rouge	Tax Strategies for Investment in Mexico	English	Speech	1994
Louisiana State University & Universidad Autónoma de Yucatán	Baton Rouge	Income Taxes in the U.S. and Mexico	English & Spanish	Speech	1994
Los Angeles Business Journal	Los Angeles	Supplement on International Business	English	Text and Graphics	1990
Los Angeles County Bar Association Taxation Section	Los Angeles	Across the Border: Tax and Business Planning for Investing and Operating in Mexico	English	Speech	1993
M. Markley Antiques (www.mmarkley.com)	The Woodlands	French Gothic Revival Furniture and Ceramics – research, design and content for website	English	Website/ Facebook	2004- current

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M. Markley Antiques (www.mmarkley.com)	The Woodlands	The Markley Guide to Paris	English	Article	2004- 2015
M. Markley Antiques (www.mmarkley.com)	The Woodlands	Online Tribute to Margaret Benjamin	English	Article	2007
M. Markley Antiques (www.mmarkley.com)	The Woodlands	Hilde Rössel-Majdan, a Personal Remembrance	English	Article	2011
M. Markley Antiques (www.mmarkley.com)	The Woodlands	Markleys Celebrate Vassar's First 150 Years	English	Article	2011
M. Markley Antiques (www.mmarkley.com)	The Woodlands	Tribute to Eugene A. Carroll, Professor Emeritus of Art History at Vassar College	English	Article	2016
Malta Development Corporation	Los Angeles	Tax Considerations for Investment in Malta	English	Speech	1993
Master of Accountancy Network (University of Houston)	Houston	International Tax	English	Speech	2008
Mercury Baroque Board Retreat	Houston	Making Connections	English	Speech	2011
Mexico Business Magazine	Houston	Accounting 101	English	Interview	1996
Mexico Business Magazine	Houston	Demystifying Mexico – Meril Markley, KPMG	English	Interview	1994
Mexico Business Magazine	Houston	Houston – The NAFTA Gateway	English	Quotes	1997
Mexico Business Magazine	Houston	The Tax Man Cometh	English	Interview	1997
Mexico Finance & Investment Conference	Houston	Structuring the Deal: Indispensable Tax & Accounting Strategies	English	Speech	1995
Midwest Conference on International Law (American Bar Association)	Cincinnati	Bookkeeping and Accounting: Comparing U.S. and Mexican Practices	English	Speech	1995
Mission Economique-Ubifrance	Atlanta	Mergers & Acquisitions Manual	English	Quotes	2009
Montgomery County News	Montgomery, TX	Service Academy Nominations	English	Quotes	2006
Museum of Fine Arts, Houston	Houston	Habsburg Splendor Exhibit Reception	English	Remarks	2015
<i>Naked Tango</i> (Sugarloaf/Gotan)	Los Angeles	International Tax Planning for Filmed Entertainment	English	Screen Credit	1990
Netherlands-U.S. Chamber of Commerce	Houston	European Investment in Mexico – Confronting the Tequila Hangover	English	Speech	1996
NYU Institute on Federal Taxation	New York	International Tax Planning for the Entertainment Industry	English	Article	1989
No Nonsense NAFTA Training	Corpus Christi	Taxation of Mexican Investments	English	Speech	1994
Orange County Area Development Magazine	Santa Ana	NAFTA: A Win-Win-Win Situation in the Making	English	Quotes	1997
Orlando Sentinel	Orlando	Argentina Peso Devaluation	English	Quotes	2002
Pacific International Law Society	Sacramento	Blocked Funds and the Multinational – Learn to be Your Own Plumber	English	Speech	1986
Pacific International Law Society	Sacramento	The Decline of Communism -- Tax and Accounting Issues Critical to the US-Based Investor	English	Speech	1990

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Pacific McGeorge School of Law – International Alumni Reunion	Rome	Innovations from 14th Century France – How the World’s First Energy Companies Sparked Modern Corporate Governance and Survived for 600 Years	English	Speech and Article	2012
Board of International Advisors, Pacific McGeorge School of Law	Sacramento	The Value of the McGeorge Transnational LL.M. for a Career in International Business	English	Speech	2004
Plants, Sites & Parks Magazine	Nashville	Maquila Sunrise – Mexico’s Maquiladora Program Drinks in the Effects of NAFTA	English	Quotes	1997
Practical Latin American Tax Strategies (World Trade Executive)	Concord, MA	Tax Considerations in Planning an Acquisition in Brazil	English	Article	2002
Price Waterhouse	Paris	Doing Business in France	English	Editor	1992
Price Waterhouse Juridique et Fiscal	Paris	Guide Pratique pour IRC §163(j)	French	Booklet	1991
Price Waterhouse Juridique et Fiscal	Paris	Guide Pratique pour IRC §6038A	French	Booklet	1991
Price Waterhouse Juridique et Fiscal Client Briefing	Paris	US Tax Planning Using Flow-Through Entities	French	Speech	1991
Price Waterhouse Juridique et Fiscal Client Training Course	Paris	U.S. Tax Appreciation Course (2-day version) for Clients	French	Speech	1991
Price Waterhouse Juridique et Fiscal Client Training Course	Paris	U.S. Tax Appreciation Course (3-day version) for Clients	French	Speech	1992
Price Waterhouse Juridique et Fiscal Annual Meeting	Deauville	Marketing Tax Services in Europe	French	Speech	1992
Price Waterhouse Western Region International Tax Services Annual Meeting	San Diego	Successful Euromarketing (90s Style)	English	Speech	1993
Privcap.com	New York	Eyeing Mexico’s Energy Sector? Mind the Tax Laws	English	Quotes	2015
Prudential Relocation Intercultural Services	Houston	Cross-Cultural Training for France (executives of Fortune 100 company)	English & French	Speech	1995
Prudential Relocation Intercultural Services	Houston	Cross-Cultural Training for Germany (executives of Fortune 100 company)	English & German	Speech	1996
Red River International Trade Council	Shreveport	NAFTA Plus Five -- What We’ve Learned and Prospects for the Future	English	Speech	1999
Reforma	Mexico City	Mexico Tax Reform	Spanish	Quotes	2002
Reforma	Mexico City	Protocol to U.S. Treaty and Permanent Establishment Exposure	Spanish	Interview	2003
Reuters News Service	Houston	Texans Look South for More Investment in Mexico	English	Quotes	1994
Robert Gordon University Economic Summit	Aberdeen (UK)	Energy and Technology – Tax Policy and the Houston Experience	English	Speech	2015
RSMUK.com	London	RSM calls for new thinking to re-energise the Aberdeen City Region	English	Quotes	2015
RSM US LLP (republished from Privcap)	Chicago	Eyeing Mexico’s Energy Sector? Mind the Tax Laws	English	Article	2016

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RSM US LLP	Houston	Annual Executive Business Update - What's Trending in Tax?	English	Panel	2015
RSM US LLP	Houston	Annual Executive Business Update – What's Trending in Tax?	English	Panel	2016
RSM US LLP	Washington, DC	Faces of RSM Photoshoot	English	Photos	2015
RSM US LLP – Tax Alert	Washington, DC	Foreign-Owned Disregarded Entities Must Now File Form 5472	English	Article	2017
RSM US LLP	Chicago	RSM-Sponsored Event Helps Strengthen Ties between Houston, Texas and Aberdeen Scotland	English	Quotes	2016
RSM US LLP – Elevate OKC	Oklahoma City	Being Global – Tax and Financial Statement Implications	English	Speech	2017
RSM US LLP – Intranet	Chicago	Houston Office Masters the Art of Business	English	Quotes	2017
RSM US LLP – Intranet	Chicago	Houston Office Teams with Chairman Brady	English	Quotes	2017
RSM US LLP – Texas Strategy Session	San Marcos	International Tax Practice	English	Remarks	2016
RSM US LLP – Texas Expansion	New Braunfels	International Tax Practice – What We Do	English	Speech	2016
Salzburg/Waidring Conference	Austria	Effective Dispute Resolution	English	Speech	1988
Salzburg/Waidring Conference	Austria	Transfer of Unpatented Trade Secrets Between Common Law and Civil Law Jurisdictions	English	Speech	1987
San Antonio Express-News	San Antonio	Business Tongue-Tied over Spanish	English	Quotes	1996
San Antonio Express-News	San Antonio	Foreign Firms in Mexico During Crisis to Profit	English	Quotes	1996
San Antonio Express-News	San Antonio	Investment Strategies and Economic Growth in the U.S. and Mexico Resulting from NAFTA	English	Quotes	1996
San Jose Mercury News	San Jose (CA)	Argentina Peso Devaluation	English	Quotes	2002
Scottish Financial News	Dundee (UK)	RSM Calls for New Thinking to R-Energise the Aberdeen City Region	English	Quotes	2015
Shreveport Times	Shreveport	NAFTA Holds Good, Bad for Area Companies	English	Quotes	1999
Simposium Internacional de Contadores Públicos	Monterrey	Taxation in the International Context	Spanish	Speech	1998
Small Business Development Center	Corpus Christi	US Taxation of US Persons Doing Business or Investing in Mexico	English	Speech	1994
SMB Finance	New York	Global Vision	English	Quotes	2007
Snow River Masonic Lodge Drug Prevention Program	Spurger, TX	The Role of the Federal Government in Drug Enforcement	English	Speech	2005
Stanford Financial	Houston	UHY – The Leading Alternative to the Big Four	English	Speech	2007
Sterling Group	Houston	Opportunities and Pitfalls for Women in International Business	English	Speech	1995
Surge Accelerator	Houston	Building a Financial Foundation for Success	English	Speech	2013
Surge Accelerator	Houston	Accounting and Tax 101 for Technology Start-Ups	English	Speech	2014

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Tax Planning International Review	Washington, DC	Mexican Limited Liability Company as a Vehicle for U.S. Investment	English	Quotes	1996
TaxNewsFlash-Americas	Washington, DC	Latin America - Confronting the Anti-Tax Haven Rules	English	Article	2000
Texas Forest Service	Lufkin	Task Force – Hurricane Rita Recovery	English	Speech	2006
Texas Society of CPAs	San Antonio	Investment in Mexico – Highlights and Pitfalls from a Tax Perspective	English	Speech	1998
Transtecnia	Santiago, Chile	Businesses Pay Fewer Taxes than Individuals	Spanish	Quotes	2011
Tyler County Chamber of Commerce Annual Awards Banquet	Woodville, TX	Remarks on the importance of small businesses to community growth	English	Speech	2005
Vassar College	Poughkeepsie	Career Conversation with Meril Markley	English	Speech	2010
UHY Accounting and SEC Update	Houston	Being Global in Tumultuous Times	English	Speech	2007
UHY Advisors Tax Department	Houston	Harvesting Pearls in a Down Economy	English	Speech	2009
UHY Advisors Tax Department	Houston	Tax Marketing Committee Update	English	Speech	2011
UHY Advisors Tax Department	Houston	Tax Marketing Committee Update	English	Speech	2012
UHY Tax Marketing Committee	Houston	Procedures for Tax Department Publications	English	Protocol	2011
UHY Americas Regional Meeting	Playa del Carmen	Transfer Pricing	English/ Spanish	Speech	2007
UHY Americas Regional Meeting	Cartagena	Tax Session – Update on U.S. Tax	English/ Spanish	Speech	2012
UHY Americas Regional Training	Panama	Tax Planning and Tax Treaties	Spanish	Outline	2014
UHY Americas Regional Training	Web	Tax Planning and Tax Treaties	English	Speech	2014
UHY Annual General Meeting	London	Cross-Border Tax Planning and Cooperation	English	Speech	2011
UHY Annual General Meeting	Chicago	Tax Special Interest Group Update	English	Speech	2012
UHY Breakfast Briefing	Houston	An Ocean Apart? Update on U.K. Tax and Business Issues Impacting the Energy Industry	English	Speech	2010
UHY Breakfast Briefing	Dallas, Houston	Reporting Foreign Financial Assets – Are You Ready for FATCA?	English	Speeches	2012
UHY Brazil Breakfast Briefing	Houston	Practical Tips and Traps when Entering One of the World's Most Dynamic Markets	English	Speech	2013
UHY Business in the Eye of the Storm	Houston	No Time Toulouse? The Origins of Governance, Risk, and Compliance in Medieval France	English	Article	2008
UHY Business in the Eye of the Storm	Houston	Transfer Pricing and the Middle Market Multinational - Keeping up with a World of Changes	English	Article	2007
UHY Energy Practice Website	Houston	Videos on Expansion into Foreign Markets	English	Videos	2012
UHY Energy Practice Website	Houston	International Expansion Checklist	English	Article	2013
UHY Energy Practice Website	Houston	Foreign Energy Companies Starting a Business in Texas (Checklist)	English	Article	2014
UHY Energy Special Interest Group Kick-Off Meeting	London	UHY Houston Energy Practice	English	Speech	2011

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UHY Europe Middle East Africa Meeting (Tax Session)	Budapest	Helping Clients Cross Borders	English	Speech	2008
UHY Europe Middle East Africa Meeting (Tax Session)	Bremen	Tax Havens and the Future of Tax Planning for Businesses	English	Moderator	2009
UHY Europe Middle East Africa Meeting (Tax Session)	Split	Tax Updates	English	Moderator	2010
UHY Europe Middle East Africa Meeting (Tax Session)	Prague	Client Satisfaction in Cross-Border Tax Projects	English	Speech	2011
UHY Europe Middle East Africa Meeting (Tax Session)	Malta	Permanent Establishment – Risks and Opportunities	English	Speech	2014
UHY Europe Middle East Africa Meeting (Tax Session)	Malta	Case Study of Global M&A Project	English	Speech	2014
UHY Exchange	London	Transfer Pricing Edition Goes Live	English	Quotes	2009
UHY Exchange	London	Spanish, French Vocabulary Lists Now On-Line	English	Quotes	2010
UHY Exchange	London	UK Oil and Gas Experts Update U.S. Investors	English	Quotes	2010
UHY Exchange	London	Global Transfer Pricing Guide 2011 Now Available	English	Quotes	2011
UHY Exchange	London	Energy Group Sets Out its Agenda	English	Quotes	2011
UHY Exchange	London	Commonality of Purpose	English	Quotes	2012
UHY Exchange	London	Era of Corporate Tax Lowering is Over	English	Quotes	2012
UHY Exchange	London	Guidelines for Cross-Border Tax Consulting	English	Quotes	2012
UHY Exchange	London	Clive Gawthorpe Succeeds Meril Markley as Tax Chair	English	Quotes	2013
UHY Exchange	London	Where Rubber Meets the Road	English	Quotes	2013
UHY Exchange	London	Honouring Her Homelands	English	Quotes	2013
UHY Executive Tax Briefing	Houston	International Tax Update	English	Moderator	2010
UHY International Business Magazine	London	Transfer Pricing – A World of Changes	English	Article	2008
UHY International Business Magazine	London	Tax Treaties – A Competitive Advantage in the Era of Globalisation	English	Article	2008
UHY International Energy Services Symposium	Houston	Know Before You Go (Moderator)	English	Speech	2013
UHY International – Tax Special Interest Group	London	2011 Global Tax Outlook (27 countries)	English	Designer and Editor	2011
UHY International – Tax Special Interest Group	London	Guidelines for Cross-Border Tax Consulting	English	Report	2011
UHY International – Tax Special Interest Group	London	Checklist	English	Checklist	2011
UHY International – Tax Special Interest Group	London	Outline	English	Outline	2011
UHY International – Tax Special Interest Group	London	2012 Global Tax Outlook (57 countries)	English	Designer and Editor	2012

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UHY Lunch & Learn	Houston	Essential International Tax	English	Speech	2008
UHY Lunch & Learn	Houston	FBAR and FATCA	English	Speech	2012
UHY Michigan Manufacturing Outlook 2012 Conference	Farmington Hills	Global Manufacturing – Opportunities and Pitfalls	English	Speech and Video	2011
UHY International Board of Directors	New York	White Paper on Cross-Border Tax Consulting	English	Report	2011
UHY NEXT Training	Houston	The World may be Flat but Taxes Aren't – An introduction to Transfer Pricing	English	Speech	2007
UHY NLS Express International Tidbit	Houston	IRS Raises the FBAR – Heightened Enforcement and the September 23, 2009 Deadline	English	Article	2009
UHY NLS Express International Tidbit	Houston	IRS Offers New Guidance and Relief on FBAR Filings for 2009 and Earlier Years	English	Article	2010
UHY NLS Express International Tidbit	Houston	Are You Getting the Credit You Deserve?	English	Article	2010
UHY NLS Express International Tidbit	Houston	FCPA – Don't Overlook the Tax Impact	English	Article	2010
UHY NLS Express International Tidbit	Houston	Destined for Splitsville with Hopscotch and Step-Ups Limited?	English	Article	2010
UHY NLS Express International Tidbit	Houston	Been Paying Foreign Persons? Deadline Looms for Telling the IRS All About It.	English	Article	2010
UHY NLS Express International Tidbit	Houston	UHY International Tax Practitioners Unite in Split	English	Article	2010
UHY NLS Express International Tidbit	Houston	It's FBAR Time Again --What's New and Different for the 2009 Report Due June 30, 2010	English	Article	2010
UHY NLS Express International Tidbit	Houston	Picture PFIC	English	Article	2010
UHY NLS Express International Tidbit	Houston	Year-End Round-Up Part I	English	Article	2010
UHY NLS Express International Tidbit	Houston	Year-End Round-Up Part II	English	Article	2010
UHY NLS Express International Tidbit	Houston	Update on Developments in the U.K.	English	Article	2010
UHY NLS Express International Tidbit	Houston	Anticipating Taxes Helps Relieve Anxiety When Going Global	English	Article	2011
UHY NLS Express International Tidbit	Houston	Could You be an Accidental Taxpayer (Part I of II)	English	Article	2011
UHY NLS Express International Tidbit	Houston	Could You be an Accidental Taxpayer (Part II of II)	English	Article	2011
UHY NLS Express International Tidbit	Houston	If You liked FBAR, Will You Love FATCA?	English	Article	2011
UHY NLS Express International Tidbit	Houston	It's FBAR Time Again!	English	Article	2011
UHY NLS Express International Tidbit	Houston	Latest Sequel to IRS Dirty Dozen	English	Article	2011
UHY NLS Express International Tidbit	Houston	Proof of Residence for Corporations	English	Article	2011
UHY NLS Express International Tidbit	Houston	Manual Overdrive in Battle of the Forms	English	Article	2011
UHY NLS Express International Tidbit	Houston	Toll Charges on the Information Superhighway	English	Article	2011
UHY NLS Express International Tidbit	Houston	Tax Trends at the Global Level in 2011	English	Article	2011
UHY NLS Express International Tidbit	Houston	The Fearsome Foursome of International Tax	English	Article	2011
UHY NLS Express International Tidbit	Houston	The UHY Network Celebrates its 25 th Anniversary	English	Article	2011
UHY NLS Express International Tidbit	Houston	UHY Becomes a Supporter of Mercury Baroque	English	Article	2011

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UHY NLS Express International Tidbit	Houston	Are You Ready for New Form 8938 to Report Specified Foreign Financial Assets?	English	Article	2012
UHY NLS Express International Tidbit	Houston	It's Form 1042 Time Again	English	Article	2012
UHY NLS Express International Tidbit	Houston	Members of UHY's Energy Team Converging on Houston	English	Article	2012
UHY NLS Express International Tidbit	Houston	Upping the Ante for Green-Card Holders	English	Article	2012
UHY NLS Express International Tidbit	Houston	Exploiting IP Globally While Thinking <i>Inside</i> the Box	English	Article	2012
UHY NLS Express International Tidbit	Houston	Should a Foreign Parent Company Consider Filing a U.S. Tax Return?	English	Article	2012
UHY NLS Express International Tidbit	Houston	Not to be Overlooked, the International Boycott Report (Form 5713) is Still Around	English	Article	2012
UHY NLS Express Spotlight	Houston	Meril Markley, International Tax Principal	English	Article/Video	2012
UHY NLS Express International Tidbit	Houston	"Conventionally" Speaking, Tax and Other Benefits Abound in U.S. Agreements with Other Countries	English	Article	2012
UHY NLS Express International Tidbit	Houston	Fighting FATCA Fatigue as Deadline Looms?	English	Article	2012
UHY NLS Express International Tidbit	Houston	What's in a Name? Enquiring Minds Want to Know	English	Article	2012
UHY NLS Express International Tidbit	Houston	New Territory for U.S. Tax System?	English	Article	2012
UHY NLS Express International Tidbit	Houston	No Cliff-Hanger for Qualified Dividend Income?	English	Article	2012
UHY NLS Express International Tidbit	Houston	The American Taxpayer Relief Act of 2102 -- A Soft Landing for Two Key International Provisions	English	Article	2013
UHY NLS Express International Tidbit	Houston	U.S. Tax Planning for Investment in Russia	English	Article	2013
UHY NLS Express International Tidbit	Houston	Know Before You Go	English	Article	2013
UHY NLS Express International Tidbit	Houston	No Lack of Energy from our CPAs	English	Article	2013
UHY NLS Express International Tidbit	Houston	FBAR Deadline Looms	English	Article	2013
UHY NLS Express International Tidbit	Houston	Tax Exposure in Canada – It's a Whole Other Country	English	Article	2013
UHY NLS Express International Tidbit	Houston	Foreign Loss for U.S. Tax Purpose –Use it <i>and</i> Lose it?	English	Article	2013
UHY NLS Express International Tidbit	Houston	Breaking up is Hard to do – If Stock is Stapled	English	Article	2013
UHY NLS Express International Tidbit	Houston	New Spin on and Old DISC	English	Article	2013
UHY NLS Express International Tidbit	Houston	Shop 'Til You Drop with an Attractive U.S. Tax Break	English	Article	2013
UHY NLS Express International Tidbit	Houston	Foreign Energy Companies Starting a Business in Texas	English	Article	2014
UHY NLS Express International Tidbit	Houston	Reporting Foreign Investments for the 2013 Tax Year	English	Article	2014
UHY NLS Express International Tidbit	Houston	Foreign Investment in U.S. Real Property	English	Article	2014
UHY NLS Express International Tidbit	Houston	California Dreamin' at the OECD	English	Article	2014
UHY NLS Express International Tidbit	Houston	Instructions for W-8BEN-E Released by the IRS	English	Article	2014
UHY NLS Express International Tidbit	Houston	Corporate Inversions – When Worlds Collide	English	Article	2014
UHY NLS Express International Tidbit	Houston	Sandwiches Sure to Cause Indigestion for Foreign Investors	English	Article	2014
UHY NLS Express International Tidbit	Houston	Being Active When it Counts	English	Article	2014

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UHY Quarterly Breakfast Meeting	Houston	UHY After One Year – What it Means to Me	English	Speech	2008
UHY Tax Forum	Houston	International Tax Update – Confronting a World of Changes	English	Speech	2007
UHY Tax Forum	Houston/Dallas	International Tax and Transfer Pricing Update	English	Speech	2010
UHY Tax Forum	Houston	Where in the World is UHY?	English	Speech	2011
UHY Tax Forum	Houston	What’s Next in Taxation (Panelist)	English	Speech	2012
UHY Tax Forum	Houston	The Tax Outlook for Investors and Business Decision-Makers (Panelist)	English	Speech	2013
UHY Tax Forum	Houston	Tax Transitions in Business	English	Panel	2014
UHY The Point	Houston	Meril Markley Singing at Austrian National Day	English	Quotes	2014
UHY-US.com	Houston	Patent Box Discussion with Ian Williams	English	Videos	2012
United States Small Business Administration Seminar	Orange, TX	Remarks on federal assistance available to victims of Hurricane Rita	English	Speech	2005
U.S.-Mexico Free Trade Reporter	Washington, DC	How U.S. Investors Can Achieve Their business Objectives Under Mexico's Tax System	English	Article	1995
U.S.-Mexico Free Trade Reporter	Washington, DC	Performing Tax Due Diligence is a Must When Making Acquisitions in Mexico	English	Article	1995
U.S. Russia Chamber of Commerce	Houston	U.S. Tax Planning for Investment in Russia	English	Speech	2010
U.S. Russia Chamber of Commerce	Houston	U.S. Tax Planning for Investment in Russia	English	Speech	2013
U.S. Russia Chamber of Commerce	Houston	Women’s Leadership Speaker Series	English	Moderator	2016
U.S. Russia Chamber of Commerce	Houston	Women’s Leadership Speaker Series	English	Moderator	2017
U.S. Russia Chamber of Commerce	New York	CEO Panel – Expansion of Russian Companies in the Current Business and Regulatory Environment	English	Moderator	2017
U.S. Taxation of International Operations (Prentice-Hall)	Washington, DC	U.S. Tax Planning for Foreign Entertainers and Athletes	English	Article	1989
University of Houston Bauer College of Business – Fall PPA Colloquium	Houston	Where in the World is UHY?	English	Speech	2012
University of the Incarnate Word Distinguished Speaker Series	San Antonio	The Origins and Evolution of Taxation – Toward a Global Economy	English	Speech	1999
University of Southern California School of Accounting	Los Angeles	International Taxation – An Overview of Selected issues	English	Speech	1992
University of Texas at Austin – IT ²	Austin	Global Expansion Lifecycle	English	Speech	1997
University of Texas at San Antonio – Economic Development and Public Policy	San Antonio	Investment Strategies and Economic Growth in the U.S. and Mexico Resulting from NAFTA	English & Spanish	Speech	1996
Wall Street Journal	New York	Argentina Peso Crisis	English	Quotes	2002
Warehousing & Distribution in Mexico & Latin America	Houston	Distribution Management and Financial Strategies	English	Speech	1994

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Wilton Park Conference Center & Center for Business & Public Ethics, Cambridge	Steypning (UK)	The Consequences of Sarbanes-Oxley in the U.S. and Abroad	English	Speech	2004
Wilton Park Conference Center & Center for Business & Public Ethics, Cambridge	Steypning (UK)	Who Shall Guard the Guards? How Can Auditor Independence be Guaranteed?	English	Speech	2003
Women in International Business	Seattle	International Taxation	English	Speech	1993
Wine Society of Texas (Greater Houston Chapter)	Houston	A Trip to Austria Without the Jet Lag – Austrian Wine, Food, and Music	English	Speech	2012
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Homage to a Big Cheese in Brie	English	Article	2009
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Out for the Count in Languedoc	English	Article	2009
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Getting an Ear-Full in Van Gogh's Town	English	Article	2009
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Quaffing the King's Tipple in a Paris Comfort Zone	English	Article	2010
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	A Hungarian Rhapsody of Duck and Tokay in Budapest	English	Article	2010
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	A Winter's Tale from the Black Mouth of Florence	English	Article	2010
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Venice Conjures its Wintertime Magic with Vivaldi and a Mandolin	English	Article	2010
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Musseling in on Trips to Belgium	English	Article	2011
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Czeching Out Oranges and Austrian Wines in Prague	English	Article	2011
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	New Wine in Old Venues and Tales from the Vienna Woods	English	Article	2011
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	A Fowl Visit to London with a French Take on 'a Chicken in Every Pot'	English	Article	2011
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Uncorking Vintage France One (Extended) Family at a Time	English	Article	2012
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Enchanted by Umbria – Perugia and Beyond	English	Article	2012
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Pining for Porcini after a Roman Holiday	English	Article	2012
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Glühwein and Other Germanic Treats in the Land of Noël	English	Article	2012
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Sipping the Bounties of a League's Final Hold-Outs	English	Article	2013

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Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Austrian Wine Worth its Salt	English	Article	2013
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Recalling Icons of a Bygone Era on a Trip to Bologna	English	Article	2013
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	A Christmas Carnival of the Animals in the City of Light	English	Article	2013
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Up in Smoke in Gaudí's Barcelona	English	Article	2014
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Crossing Malta Off the List	English	Article	2014
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Avoiding the Staples of Naples	English	Article	2014
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Paris at a Snail's Pace	English	Article	2015
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	A Honey of a Duck after a Hunt at Fontainebleau	English	Article	2015
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Cracking the Morse Code on a Visit to Oxford	English	Article	2017
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Broken Barrel – A New Eatery in The Woodlands Fuses Generations of Inspiration with Cutting Edge Flavors	English	Article	2017
Wine Society of Texas (Greater Houston Chapter) Quarterly Newsletter	Houston	Lisbon for the Spice of Life	English	Article	2018
Women in World Trade	Irvine (CA)	The European Business Experience: A Personal View from the Front	English	Speech	1993